

Key Global Indices

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	Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg		Last Close	1D% Chg	5D% Chg	1M% Chg	1Y% Chg
FTSE 100	7,347.7	↑ 1.4%	-1.9%	-3.6%	5.8%	S&P 500	3,935.2	↓ -1.6%	-8.5%	-10.8%	-5.2%
FTSE 250	19,647.2	↑ 1.4%	-2.8%	-7.0%	-11.4%	DJIA	31,834.1	↓ -1.0%	-6.5%	-7.2%	-7.1%
DJSTOXX 50	3,562.4	↑ 1.5%	-2.4%	-5.7%	5.3%	Nasdaq	11,364.2	↓ -3.2%	-12.3%	-15.3%	-15.1%
FTSEurofirst 300	1,676.4	↑ 1.7%	-3.0%	-6.6%	-0.2%	Nikkei 225**	25,992.7	↓ -0.8%	-2.3%	-2.3%	-8.4%
German DAX 30	13,828.6	↑ 2.2%	-1.0%	-2.6%	-8.5%	Shanghai Composite*	3,056.0	↓ -0.1%	0.4%	-3.4%	-11.1%
France CAC 40	6,269.7	↑ 2.5%	-2.0%	-4.4%	0.0%	DJIA at London close	34,268.0				*Time - GMT 03:30

FTSE 100



UK Market Snapshot

UK markets finished higher yesterday, boosted by gains in energy and mining sector stocks. HomeServe surged 13.5%, following reports that Brookfield Asset Management was nearing a takeover of the company for around \$5 billion. CLS Holdings jumped 9.2%, after the company issued an updated dividend policy. Watches of Switzerland Group advanced 8.7%, following a rating upgrade on the stock to 'Buy' from 'Neutral'. Compass Group added 7.4%, after the foodservice company reported a rise in its interim operating profit. ITV gained 2.3%, after the media company reported stronger first quarter revenues. On the other hand, LXI REIT fell 3.7%, after the real estate company announced an agreement to acquire Secure Income REIT in a £1.5 billion deal. The FTSE 100 advanced 1.4%, to close at 7,347.7, while the FTSE 250 rose 1.4%, to end at 19,647.2.

US Market Snapshot

US markets closed lower yesterday, after data showed that US inflation slowed less than anticipated in April. Unity Software plunged 37.1%, after the video game software company reported lower than expected first quarter revenue. Coinbase Global sank 26.4%, as the company's first quarter revenue came in below analysts' expectations. RealReal plummeted 22.0%, after the company reported a wider than anticipated loss in the first quarter. Wendy's declined 11.2%, after the fast-food chain reported lower than expected revenue and earnings in the first quarter. Meanwhile, Electronic Arts jumped 8.0%. The video game publisher reported lower than estimated fourth quarter earnings and announced that it would end its partnership with FIFA. Krispy Kreme advanced 3.8%, after the company reported strong results in the first quarter. The S&P 500 declined 1.6%, to settle at 3,935.2. The DJIA fell 1.0%, to settle at 31,834.1, while the NASDAQ dropped 3.2%, to close at 11,364.2.

Europe Market Snapshot

European markets finished higher yesterday, amid strong corporate earnings reports. Thyssenkrupp jumped 11.2%, after the company upgraded its annual outlook for sales and operating profit. Swedish Match climbed 9.0%, after Philip Morris International confirmed that it was in discussions to acquire the firm for about SEK161.2 billion. Allianz advanced 5.9%. The company announced that it has made an additional provision worth €1.9 billion against its imploded Structured Alpha hedge fund. Meanwhile, Roche Holding declined 6.9%, after the company announced that its experimental cancer immunotherapy failed to slow tumor growth in a large study involving the most common type of lung cancer. Bayer dropped 4.4%, following reports that the Biden administration asked the US Supreme Court to reject the company's appeal to review a case linking its Roundup weedkiller to a type of cancer. The FTSEurofirst 300 index gained 1.7%, to settle at 1,676.4. Among other European markets, the German DAX Xetra rose 2.2%, to settle at 13,828.6, while the French CAC-40 added 2.5%, to close at 6,269.7.

Asia Market Snapshot

Markets in Asia are trading lower this morning, tracking overnight losses on Wall Street. In Japan, Suzuki Motor and Z Holdings have dropped 4.2% and 4.6%, respectively. Meanwhile, Kuraray and Mazda Motor have advanced 4.7% and 5.1%, respectively. In Hong Kong, BYD and Country Garden Services Holdings have fallen 2.1% and 2.4%, respectively. Meanwhile, China Life Insurance and Budweiser Brewing have risen 0.4% and 0.5%, respectively. In South Korea, Century and SH Energy & Chemical have declined 7.0% and 7.3%, respectively. Meanwhile, Hankook Tire & Technology and Dynamic Design have climbed 8.7% and 11.3%, respectively. The Nikkei 225 index is trading 0.8% lower at 25,992.7. The Hang Seng index is trading 1.1% down at 19,597.8, while the Kospi index is trading 0.4% lower at 2,582.1.

DJIA



DJ Euro STOXX50



Contents

Key Corporate Releases	2
Commodity, Currency & Bitcoin	3
Sector Performers & Key Economic News	4
Share Tips, Bids & Rumours and Newspaper Summary	5-8

Key Corporate Releases Today

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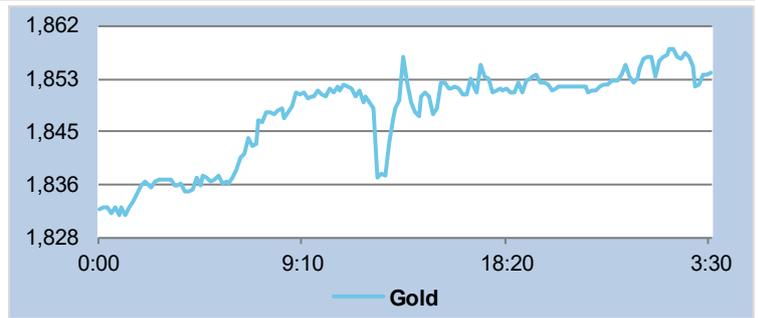
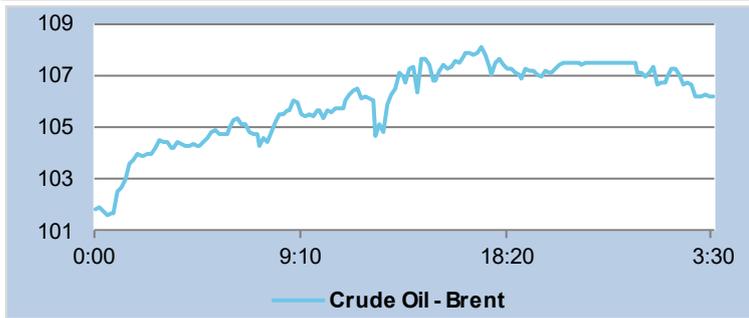
UK

Company Name	Results	Currency	Full Year Consensus	
			Estimated EPS	Estimated Revenue (Mn)
BT Group Plc	Final	GBP	0.20	20,905.39
3i Group Plc	Final	GBP	3.73	4,038.17
Grainger Plc	Interim	GBP	0.04	95.43
London Security Plc	Final	GBP	-	-
Schroder Income Growth Fund Plc	Interim	GBP	-	-
WANdisco Plc	Final	USD	(0.59)	6.70
Concurrent Technologies	Final	GBP	0.04	19.50
Rambler Metals and Mining Plc	Final	CAD	-	-
Versarien Plc	Final	GBP	(0.05)	10.00
Serinus Energy Plc	Q1	USD	0.01	54.10
ValiRx Plc	Final	GBP	(0.02)	-
NetScientific	Final	GBP	(0.11)	1.40
Titon Holdings Plc	Interim	GBP	0.06	24.20
Safestay Plc	Final	GBP	(0.13)	5.35
Electric Guitar Plc	Q1	GBP		

Note: All Estimates are for Full Year

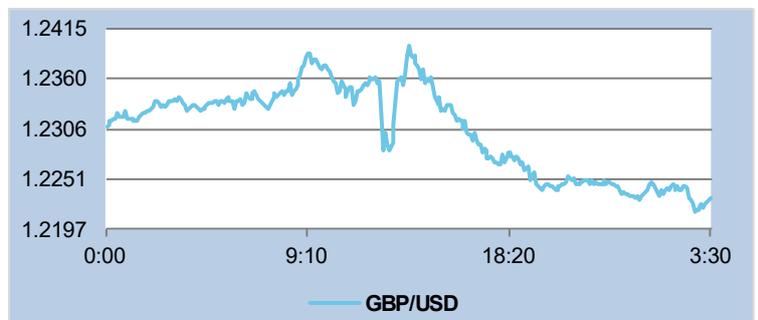
Commodity, Currency and Bitcoin

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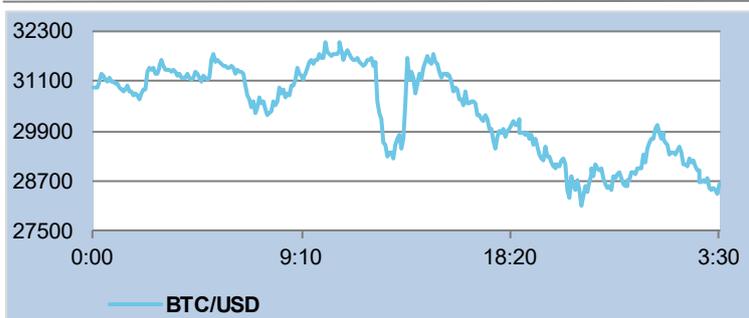
Commodity

- At 0330GMT today, Brent crude oil one month futures contract is trading 1.23% or \$1.32 lower at \$106.19 per barrel. Yesterday, the contract climbed 4.93% or \$5.05, to settle at \$107.51 per barrel, as flows of Russian gas to Europe fell. Meanwhile, the Energy Information Administration reported that the US crude oil inventories unexpectedly climbed by 8.5 million barrels in the week ended 6 May 2022.
- At 0330GMT today, Gold futures contract is trading marginally higher at \$1854.40 per ounce. Yesterday, the contract climbed 0.69% or \$12.70, to settle at \$1853.70 per ounce, amid weakness in the US Dollar.



Currency

- At 0330GMT today, the EUR is trading 0.1% higher against the USD at \$1.0524. Investors await the US weekly initial jobless claims and the producer price index for April, slated to release later today. Yesterday, the EUR weakened 0.15% versus the USD, to close at \$1.0513. On the data front, Germany's consumer price index (CPI) advanced in line with market forecast in April. In other economic news, the US CPI rose more than expected in April, remaining at a nearly 40- year high level. Further, the US budget statement posted a surplus in April.
- At 0330GMT today, the GBP is trading 0.16% lower against the USD at \$1.2231, ahead of UK's gross domestic product (GDP), trade balance, industrial and manufacturing production, all for March, due in a few hours. On the data front, the RICS housing price balance advanced at its fastest rate since June 2021 in April. Yesterday, the GBP weakened 0.53% versus the USD, to close at \$1.2251.



Bitcoin

- At 0330GMT today, BTC is trading 0.89% higher against the USD at \$28654.53. Yesterday, BTC declined 8.38% against the USD to close at \$28402.78. In major news, the Central Bank of Chile has delayed its plans for a central bank digital currency (CBDC) until end of 2022 in order to undertake more. Separately, a Russian independent news company, Meduza, announced that it has raised more than \$250,000 in cryptocurrency donations from supporters.

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FTSE All Share Index- Performance

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UK Top Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Personal Goods	26055.70	1206.79	4.9%	-8.1%	-24.4%
Industrial Metals	7202.52	269.80	3.9%	-12.8%	2.9%
Oil & Gas Producers	7853.87	276.68	3.7%	6.5%	58.2%
Life Insurance	6324.51	221.42	3.6%	-9.1%	-22.2%
Automobiles & Parts	2108.25	72.03	3.5%	-6.8%	-55.7%

UK Worst Sector Performers

Sector	Current Price	1D Change	1D (%) Change	1M (%) Change	1Y (%) Change
Pharmaceuticals & Biotechnology	20600.09	-292.46	-1.4%	-4.4%	27.5%
General Industrials	6086.28	-58.24	-0.9%	0.7%	-9.1%
Health Care Equipment & Services	5704.67	-31.05	-0.5%	-0.1%	-17.0%
Financial Services	11673.42	-28.62	-0.2%	-11.6%	0.5%

Key Economic News

UK RICS housing price balance advance more than expected in April

In the UK, the RICS housing price balance climbed to 80.00% in April, compared to 74.00% in the prior month. Markets were expecting the housing prices to rise to 70.00%

Lagarde hints ECB rate hike could come in July

European Central Bank (ECB) President, Christine Lagarde, stated that the central bank would increase interest rates in the Euro-zone as soon as July, citing higher inflation. She indicated that the ECB should end its stimulus bond-buying scheme "early in the third quarter" and could then raise interest rates "only a few weeks" later.

Germany CPI rose as expected in April

In Germany, the CPI climbed 7.40% on a YoY basis in April, at par with market expectations and compared to a rise of 7.30% in the previous month.

US CPI advanced more than expected in April

In the US, the CPI climbed 8.30% on a YoY basis in April, compared to a rise of 8.50% in the previous month. Market anticipations were for the CPI to increase 8.10%.

US reported a monthly budget surplus in April

The US reported a monthly budget surplus of \$308.00 billion in April, compared to a deficit of \$193.00 billion in the previous month. Markets were anticipating a surplus of \$226.00 billion.

Share Tips, Bids and Rumours

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- [The Daily Telegraph \(Questor share tips\)](#): “Buy” Next.
- [The Times \(Tempus share tips\)](#): “Avoid” ITV; “Hold” Compass Group.
- [The Times](#): Elon Musk faces mounting scrutiny of his Twitter investment as he seeks additional funding for his \$44 billion takeover of the social media group.
- [The Times](#): The government has ordered an in-depth investigation into the planned Chinese takeover of a graphene company, Perpetuus Group, in south Wales over national security concerns.
- [The Times \(Comment\)](#): Heathrow fees plan needs grounding.
- [The Times \(Comment\)](#): Still stuck in the Brexit quagmire, ministers look set to make it worse.

Newspaper Summary

The Times

Visa delays may cost U.K. ‘tech hub of Europe’ crown: Start-up founders have warned that Britain risks losing its position as the “tech hub of Europe” because of the poor handling of visa applications at the Home Office.

Compass points north as revenues back at pre-Covid levels: Compass Group completed its recovery from the pandemic this morning as it ended the first half of the year by hitting 100% of pre-Covid revenues.

Tui eyes path back to pre-pandemic levels: Europe’s biggest travel group predicted a strong summer and a return to “significantly positive” profit as bookings reached 85% of 2019 levels.

ITV looks for silver lining despite dark months ahead for advertising: ITV has reported strong revenues from its advertising and digital businesses but warned of a tougher period ahead. The broadcaster’s total external revenue grew by 18% to £834 million in the first three months of the year, ahead of market expectations. Advertising sales were up by 16%.

Homeserve jumps on hopes of takeover deal: Takeover excitement lifted HomeServe to the top of the FTSE 250 amid speculation the company was close to agreeing a sale to Brookfield.

Wizz Air looks east with Saudi expansion: Wizz Air, the European budget airline, is to extend its presence in the Arabian peninsula with plans to launch flights to Saudi Arabia, including from the U.K.

Eurotunnel sees light after P&O flounders: The scandal of P&O’s forced

redundancy programme, which resulted in a near-six week suspension of its ferry services between Dover and Calais, has provided a traffic windfall for the Channel Tunnel rail link.

Squeeze to leave 1.5 million households struggling to pay for food and energy, says Niesr: The cost of living squeeze will leave 1.5 million households struggling to pay food and energy bills, according to the National Institute of Economic and Social Research (Niesr).

Peloton’s losses spin out of control as revenue plunges: Peloton revealed that its sales fell and losses widened as it forecast a further decline in revenue amid weak demand, sending shares in the exercise equipment manufacturer down 10%.

Heathrow defends conservative air travel forecasts after BA lets fly: Heathrow has defended its conservative forecasts about the recovery in air travel this year after stinging criticism from its largest tenant, British Airways, that it wasn’t properly prepared for Britons’ big Easter and spring break getaways after two years of the pandemic.

Crisis-hit British Airways shakes up management: In a battle to recover its reputation after widespread cancellations, staff shortages and criticism from customers, British Airways has overhauled its management in several key divisions.

Future puts on the style with U.S. publishing deal: Future, the Bath-based publisher whose empire spans Country Life to Metal Hammer, has expanded further in the U.S. by buying an online women’s style title for an estimated \$100 million.

Ethnic minority entrepreneurs ‘held back by fear of rejection’: “The time for excuses

is over,” Monder Ram, a professor at Aston Business School, said yesterday as he called for significant changes to the way that black and ethnic minority owned businesses were supported.

The Independent

Government deepens probe into Chinese purchase of graphene maker Perpetuus Group: Business secretary Kwasi Kwarteng has ordered the next stage of a review into a proposed Chinese takeover of a group of U.K. tech firms, citing national security concerns.

Airlines to see busiest day for flights on 12 August, predicts aviation body: 12 August will be the busiest day of the year for the number of available airline seats worldwide, a leading analyst has predicted. John Grant, Chief analyst at OAG, calculates that 16.1 million seats are currently on offer for that date. The exact number is likely to change as airlines adjust schedules, with an average of 0.6 per cent of capacity being removed every week at present.

Tui’s new holiday bookings top summer 2019 levels: Britain’s biggest holiday company, Tui, says sales for the summer season are currently at 85% of the level of summer 2019 – and that in the past six weeks bookings have been even higher than the last pre-pandemic year.

Financial Times

Saudi Aramco overtakes Apple as the world’s most valuable company: Saudi Aramco has overtaken Apple as the world’s most valuable company after higher oil prices pushed shares of the world’s biggest crude exporter to record levels, while a

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broader tech stock sell-off weighs on the iPhone maker.

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Cushman & Wakefield seeks to stop subpoena for Trump documents: Cushman & Wakefield, the commercial property services firm, is pushing back against a subpoena issued by the New York attorney-general as part of its investigation of former President Donald Trump and the Trump Organization.

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KPMG partners risk losing share of £300 million pot over ethical standards: KPMG's partners in the U.K. have been told they risk forfeiting their share of the £300 million proceeds retained from the sales of its pensions and insolvency divisions if they fail to meet ethical standards.

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KKR approaches Blackstone for joint Toshiba bid: U.S. private equity group KKR has approached Blackstone to prepare a joint bid for Toshiba, setting the stage for a showdown with Bain Capital.

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Aviva Chief warns of worsening sexism after 'appalling' AGM comments: Aviva's Chief Executive Amanda Blanc warned that sexism she has faced as a senior executive has become more intense, after comments made at the insurer's AGM this week triggered a swift backlash across the sector.

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Allianz sets aside extra €2 billion for U.S. asset management scandal: German insurer Allianz has added another €1.90 billion to provisions for payouts over a scandal at its U.S. asset management business, taking the total amount to cover fines and other costs to €5.60 billion.

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Moderna's new CFO departs in first week in job: Moderna's new Chief Financial Officer has left the company a day after joining the Covid-19 vaccine maker, after his former employer announced it had launched an investigation into financial reporting.

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Electric vehicle maker Arrival turns back on Russia despite founder's links: Arrival, the U.K.-based electric vehicle

group founded by a former Russian deputy government minister, is closing its Russian operations and has no plans to operate there in the future, one of its most senior executives has said.

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Bluebell Capital calls for shake-up at France's Saint-Gobain: Activist investor Bluebell Capital is calling for Saint-Gobain, one of France's oldest industrial companies, to reshape the business and replace its Chair to counter what it called an "underwhelming performance".

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Toyota warns of 'unprecedented' rise in raw material prices: Toyota warned its profits could fall by a fifth this year because of rising energy costs and a doubling in raw material prices following coronavirus pandemic-related disruptions to supplies.

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Disney gains ground on Netflix with strong growth in streaming: Walt Disney reported strong growth at its Disney Plus streaming service in its latest quarter, drawing a sharp contrast with the recent subscriber declines experienced by industry leader Netflix.

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P&O rival backs U.K. plans to force ferries to pay minimum wage: The head of Danish ferry operator DFDS has backed U.K. plans to force P&O Ferries to pay sailors the minimum wage as he warned that the economics of running cross-Channel services was becoming unsustainable.

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Philip Morris International strikes \$16 billion deal for Swedish Match: Philip Morris International has struck a \$16 billion deal to buy Swedish Match, as the tobacco company makes its biggest bet yet on alternatives to cigarettes.

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Airbnb wants to take tourists to places they never knew existed: Airbnb is revamping its website in an effort to entice tourists to locations where it has more places to stay, as it seeks to ensure pent-up demand during this year's peak season is not held back by supply issues.

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Compass raises guidance on busier than expected offices: Global catering group Compass said more people had returned to offices than it had expected allowing it to raise its revenue guidance and outline a GBP500.00mn share buyback programme.

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Singapore's Sea prepares move into Indonesia's insurance sector: Sea, one of south-east Asia's largest technology companies, is preparing a move into Indonesia's insurance sector as it battles regional "super app" competitors for dominance in one of the world's fastest-growing markets.

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Musk says he would reverse Trump's 'morally wrong' Twitter ban: Elon Musk has said he would reverse Donald Trump's ban from Twitter, accusing the social media company of leftwing bias that had aggravated political divisions in the U.S.

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Vodafone in talks to combine U.K. arm with CK Hutchison's Three: Telecoms group Vodafone is in talks to combine its U.K. operations with its domestic rival Three U.K., the mobile operator owned by Hong Kong infrastructure conglomerate CK Hutchison, people with direct knowledge of the matter said.

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Lex:

Bumble: dating app is no Match for Tinder: Smaller rival has 3 million paying members looking for romance.

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Coinbase: crypto exchange's fortunes remain tied to volatile bitcoin: Online platform's efforts to diversify its revenue stream will take time.

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Airtel Africa: underserved Nigeria is an opportunity for mobile payments: Telecoms group is not without competition but digital banking shows great potential to boost revenues.

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The Daily Telegraph

Airbnb decides to stop asking customers where they want to go: Airbnb will suggest properties holidaymakers may want to visit instead of asking them to enter a destination as it tackles claims it is contributing to over-tourism. The company has unveiled what it called the biggest change in its history to direct tourists away from hotspots and towards far-flung locations.

Healthcare Head earns \$700,000 in one day after abruptly quitting: A top executive at a leading Covid vaccine manufacturer earned \$700,000 in just one day after he quit abruptly amid an investigation at his former employer.

The Questor Column:

Questor: retailers face a reckoning – but Next will thrive in this crisis: The stock market's prospects have significantly deteriorated over recent months. War, inflation, rising interest rates and a cost of living crisis have combined to weaken investor sentiment and send share prices lower. Now falling stocks are nothing new; there have been countless bear markets and corrections throughout history. Expecting the FTSE 100's 48% surge since the depths of the March 2020 crash to continue indefinitely was never realistic. In Questor's view, consistently avoiding stock market declines is impossible because of the inherent unpredictability of share prices in the short term. The key to overcoming a bear market is to hold high-quality companies that can survive tough economic conditions so that they are able to take advantage of a subsequent recovery. The retailer Next is a prime example of such a stock. Its share price has fallen by 26% since this column last updated readers on its performance in September last year and is now just 1% higher than at the time of our original tip in November 2020. Weaker investor sentiment caused in part by the prospect of a cost of living crisis has contributed to its share price fall. The company also downgraded its financial expectations for the current year because of the closure of its websites in Ukraine and Russia and a more conservative outlook for its wider international operations. However, it has the financial strength not only to survive but to take advantage of a challenging outlook for the retail sector. Notably, the company expects to generate

£220 million of surplus cash in the current year, which it plans to use for either special dividends, share buybacks or, more interestingly, acquiring stakes in other businesses that could become part of its "Total Platform". This is where Next provides online infrastructure and logistics expertise to already established brands in return for a cut of sales. A period of weaker performance for the retail industry could present a wider range of acquisition opportunities. Smaller firms that lack the financial means to cope with falling sales may become available for purchase at rock-bottom prices. Next's financial standing, which includes a reduction in net debt of 46% over the past two years and an interest coverage ratio of 11, suggests it would be in a strong position to capitalise on them ahead of a likely long-term recovery. This could improve the company's market position relative to rivals. In addition, it is becoming an increasingly diverse retailer that has a range of growth opportunities. For example, it is increasing the number of third-party brands that sell their items through its online aggregation service, Label. It also plans to license its brand name to third-party companies in areas such as paint, wallpaper and ski wear. And, with an international presence that accounts for 23% of its online sales, the company's long-term growth prospects are becoming increasingly broadly based. Questor says: "Buy"

Daily Mail

Boy scout Homeserve Head Richard Harpin set for £300m bonanza as Canadian bidders target home repair firm in £4 billion deal: A former boy scout is set to scoop £300 million as Canadian bidders close in on the emergency home repair business that he co-founded. Richard Harpin, the Head of FTSE 250 group Homeserve, which fixes leaky pipes and faulty boilers, will bag the mammoth sum if a takeover by Toronto-based Brookfield Asset Management goes through.

The Scottish Herald

Northern Ireland protocol: Scottish salmon sector fears 'trade war': Scotland's salmon sector has raised fears of a "trade war" with the European Union being triggered by the U.K. Government over the Northern Ireland protocol, warning this could have a "devastating impact on Britain's export market".

Miller Homes Bo'ness homes launch: Miller Homes is launching 178 of its "most popular home styles" at its Kinglass Meadows development this weekend. The new community in the village of Bo'ness is the third to launch for sale for Miller Homes East this year and is expected to be in high demand following the company's previous sell-out Kinglass Fields development in the village in 2019.

Tyre Extinguishers vow to deflate tires of 10,000 SUVs across U.K.: A Group of climate activists deflating tyres on SUVs have warned drivers they intend to continue targeting the vehicles until politicians ban them in urban areas.

Former Dundee United chairman reveals business comeback: Stephen Thompson, the former chairman of Dundee United Football Club, has announced his return to the convenience retail scene in Scotland.

U.K. minister Greg Hands unable to set out further cost-of-living action claiming it is devolved: A U.K. minister has told MSPs that a windfall tax on oil and gas profits would likely raise energy prices further as he was warned a lack of action was "killing off people".

Glasgow teachers threaten strikes over violent pupil behaviour: Teachers at a Glasgow secondary school are threatening to go on strike over violent and disruptive pupil behaviour.

Coalition of 45 Scots groups calls for radical plans to fix "broken" food industry: An alliance of 45 civil society organisations is calling for a new network of glasshouses and an independent watchdog as part of radical plans to fix the "broken" food system to make Scotland healthier and more environmentally friendly.

The Scotsman

Dundonian thermal imaging specialist heating up growth ambitions with support from The Data Lab: The Data Lab, Scotland's innovation centre for data and AI, is providing the funding to IRT, which says it identifies how housing developers and associations can make their property portfolios more energy-efficient through thermal imaging data capture and analysis.

Former Dundee United chairman launches new retail chain with promise of 500 jobs: The outlet, in Alloa,

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Clackmannanshire, is the first branch of a new chain of Eddy's Food Station stores, marking the newest venture from Stephen Thompson, former Chief Executive and co-founder of Morning, Noon & Night.

Barratt Developments to create more than 2,300 homes across Scotland in 2022: The group, which encompasses the Barratt Homes and David Wilson Homes brands, is launching 14 new sites north of the Border this year. As part of its new-build

programme, the firm will also continue to increase its investment in land after acquiring and securing planning permission for new homes at seven new sites in the past six months.

Edinburgh set for economic boost after conference venue secures high-profile events: The large-scale events set to be staged at the Edinburgh International Conference Centre (EICC) cover areas including medicine and life sciences,

technology and engineering, and finance and legal.

Food wholesaler creates 20 jobs with growth drive at Glasgow industrial park: T.Quality is moving into a new £1.9 million logistics unit redevelopment at Hillington Park, Renfrewshire. It follows the firm's recent acquisition of Glasgow-based food service operator Morrison's Foodservices.

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CFD and Spread betting Risk Warning

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