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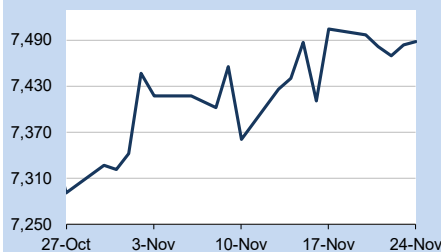
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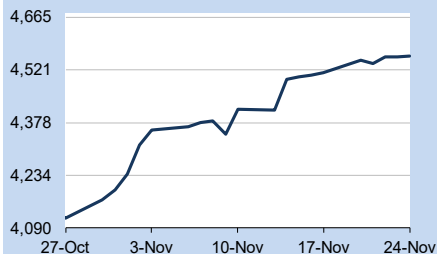
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## FTSE 100



## S&P 500



## EUR USD



## Gold



## Weekly Round Up

### Equity Markets

- Global equity markets ended higher last week, amid hopes for rate cuts by central banks. UK markets ended lower in the last week. On the data front, UK's manufacturing and services PMI climbed in November, while the nation's consumer confidence index improved in November. Meanwhile, UK's public sector net borrowing deficit widened less than anticipated in October. European markets finished in the green during the week, amid easing geopolitical tensions. On the macro front, Euro-zone's manufacturing PMI advanced to a 6-month high in November, while the nation's current account surplus widened in September. Moreover, the consumer confidence index advanced in November. Meanwhile, domestic inflation eased to its lowest levels October. Separately, Germany's manufacturing and services PMI climbed in November. Meanwhile, Germany's producer price index (PPI) declined for a fourth consecutive month in October. US markets closed in positive territory in the previous week, amid hopes that the Fed might end its rate hike cycle. In other economic news, the US housing starts unexpectedly advanced in October, while building permits rebounded in October. Additionally, the US initial jobless claims dropped more than the market anticipated in the week ended 17 November 2023. Meanwhile, the US Michigan consumer sentiment index fell for a fourth straight month in November, while the nation's existing home sales declined to a 13-year low in October. Additionally, the Chicago Fed National Activity Index dropped in October, while the nation's durable goods orders fell more than expected in October. Asian markets finished mostly higher during the week, tracking gains in their US counterparts.
- In the UK, the FTSE 100 index fell 0.2% to end the week at 7,488.20, while the FTSE 250 declined 0.6% to close at 18,458.10.
- Amongst European markets, the DAX climbed 0.7% to finish the week at 16,029.49.
- In the US, DJIA gained 1.3% to end the week at 35,390.15, and the S&P 500 index added 1.0% to end at 4,559.34.

### Currency Markets

- The EUR ended higher against the USD last week, amid smaller than expected contraction in the region's business activity.
- The British Pound ended firmer against the greenback last week, following hawkish comments from Bank of England Governor Andrew Bailey.
- The US Dollar ended weaker against its major counterparts last week, amid growing optimism that the Fed is done with its rate hike cycle.
- The GBP rose 1.1% against the USD to finish at 1.2604, while the EUR gained 0.3% against the USD to close at 1.0948.

### Gold

- Gold prices rose last week, amid weakness in the US dollar and hopes for an end to the Fed rate hike policy.
- Gold prices advanced 1.0% to close the week at \$2,002.20/oz.

### Commodities

- Brent oil prices declined last week, on bearish view of delayed OPEC+ meeting.
- Brent crude oil prices dropped 0.04% to \$80.58/barrel.

### Corporate News and Updates

- Financial sector stocks gained a lot of attention last week. Barclays stated that it is working on plans to save as much as £1 billion (\$1.25 billion), which could involve cutting as many as 2,000 jobs. Peer, NatWest Group announced that the UK government might sell off part of the stake in the company in the next 12 months.
- In other corporate news, MusicMagpie confirmed that it was in discussions with BT Group and Aurelius Group regarding a potential takeover offer for the company.

**Newspaper Summary**

**The Times**

**Saturday News**

**Entain settles bribery case for £615 million:** The company behind Coral and Ladbrokes will pay penalties of more than £500 million after an inquiry into alleged bribery at a former Turkish subsidiary. Entain said it had reached an agreement with HM Revenue & Customs to pay £585 million in penalties and disgorgement of profits. The FTSE 100 business also will give £20 million to charity and will cover HMRC's costs with a £10 million payment, it told shareholders.

**12,000 have pay frozen as KPMG tightens belt:** The 12,000 KPMG staff in Britain who have not been promoted will not be getting a pay rise this year. In the latest evidence of a Big Four firm tightening its belt in response to a drop-off in demand for their services, senior partners at KPMG have been telling teams in recent weeks that their pay will be frozen unless they have been promoted or taken on extra responsibilities.

**Bestwick loses £40 million as Team17 shares dive down a wormhole:** The value of Debbie Bestwick's stake in Team17 tumbled by more than £40 million, only weeks before she is due to step down as Chief Executive of the video games publisher she started more than three decades ago. The company, best known for its 1990s hit Worms, warned that its profits this year would be well below forecasts. Some games within its stable were said to be "not meeting internal expectations", while the company acknowledged that it had been "too slow to address some project overspends".

**Harland & Wolff knocked back in bid for Scilly ferry operator:** Harland & Wolff has been rebuffed in a takeover bid for the company that operates transport to the Isles of Scilly. The Isles of Scilly Steamship Company said it had "received, and unequivocally rejected, a preliminary approach" from the Aim-quoted shipbuilder regarding a possible offer, which it did not believe was "in the best interests of the company's shareholders".

**Four Seasons Health Care administrators seal big debtholders dividend:** Administrators of Four Seasons Health Care have agreed the first large dividend to debtholders since one of

Britain's biggest care home operators entered administration four years ago.

**Brexit critic Nissan shrugs off impact of leaving EU:** Nissan heads have declared that the impact of Brexit on its U.K. operations is now negligible and urged the country to be more optimistic about its prospects.

**Sunday News**

**Heads warn 10% minimum wage hike will reignite inflation:** Business leaders are sounding the alarm that the 10% increase in the minimum wage announced in last week's autumn statement will substantially drive up their costs and undermine efforts to reduce inflation.

**Lloyd's puts Iglu Cruise up for sale:** Lloyds Banking Group's private equity arm has put Britain's biggest independent online cruise travel agent up for sale with a potential price tag of £100 million. Lloyds Development Capital (LDC) has hired investment bankers from Rothschild to oversee an auction of Iglu Cruise as demand for its holidays recovers from the Covid meltdown.

**M&S back in fashion with credit upgrade:** Marks & Spencer's credit rating has been upgraded from "junk" to "investment grade" as the high street stalwart's turnaround propels it back into the ranks of Britain's top flight companies.

**Nightclub operator swaps discos for bars as students stay in:** Britain's biggest nightclub operator is swapping discos for bars as cash-strapped students ditch the dancefloor. The Danish owners of Rekom, operator of the Pryzm, Fiction and Eden brands, have hired AlixPartners to help pivot the business towards bars and away from nightclubs.

**Bahrain injects another £80 million into McLaren:** McLaren's cash crisis has deepened, forcing the supercar maker to go cap in hand to its Bahraini owner for another £80 million. Little more than a month after warning its future was in doubt, the Woking-based marque received a fresh injection from its majority shareholder, corporate filings reveal, taking the total pumped in to £450 million since March 2023 alone.

**Britishvolt workers eye pension payback:** Disgruntled employees of Recharge U.K., the struggling buyer of the Britishvolt gigafactory battery project, are planning to take the company to the

Pensions Ombudsman in a bid to recoup missing pensions payments. Former and current staff are awaiting the outcome of a statutory demand for unpaid wages, which must be met this month. If it is not, it will trigger a winding-up petition for the company and a likely appeal to the ombudsman for redress.

**Head of LCF puts his £3.7 million home on sale to fund trial:** At a price of £3.7 million, the disgraced Chief Executive of collapsed lender London Capital & Finance is selling the luxury home he bought just before the company went under to fund his legal costs in a bumper forthcoming trial at the High Court.

**The Independent**

**Saturday News**

No News.

**Sunday News**

No News.

**Financial Times**

**Saturday News**

**Lloyds digital shift puts thousands of jobs at risk:** More than 2,500 jobs are at risk at Lloyds Banking Group, as the U.K.'s largest high street lender prepares to restructure its business to focus on digital services.

To Read More Click [Here](#)

**Sunday News**

**India plans to triple underground coal mining to meet energy demand:** India is seeking to revive underground coal mining as it tries to boost production to meet the country's fast-growing energy needs despite international pressure to phase down use of the polluting fossil fuel.

To Read More Click [Here](#)

**The Telegraph**

**Saturday News**

**Tesla 'faces ban' on selling self-driving cars in Britain:** Tesla faces a ban on selling its full self-driving technology in Britain under new driverless car laws, in a setback to Elon Musk's plans for millions of robot-driven vehicles. The Department for Transport will prevent carmakers from describing vehicles as "self-driving" or "driverless" unless their systems are approved under changes coming as soon as next year.

**Asos ditches diversity targets in bonus scheme:** Heads at Asos will no longer need to hit diversity targets to get their bonuses, in the latest sign of the environmental, social and governance (ESG) movement faltering. The online fashion retailer said it was changing the criteria for its annual executive bonus scheme, making it primarily dependent on profits. Executives will also have to make progress on improving Asos's share price and profit margins to land their payouts.

**Energy billionaire's flying taxi firm close to running out of cash:** A flying taxi business owned by the billionaire head of Ovo Energy has warned it will run out of cash by next September. Vertical Aerospace, founded by Stephen Fitzpatrick, is scrambling to raise funds after one of its aircraft crashed during a test flight in the Cotswolds four months ago. Concerns over the Bristol-based start-up's future were raised in a recent letter to shareholders, as Mr Fitzpatrick said the current cash runway "will take it "towards the end of Q3 2024".

**Calls for AI tax overhaul amid concerns machines 'cheaper to use' than humans:** The creative industries have called for an overhaul of the UK's tax regime for the artificial intelligence (AI) era amid concerns it will be cheaper to buy machines than hire humans. Senior figures from the film, publishing and music industries have urged the Government to rethink taxes to ensure companies are not incentivised to automate their systems at the expense of jobs.

**Sunday News**

No News.

**Questor**

**Falling inflation is poised to prompt interest rate cuts that deliver strong stock market gains:** Annual inflation's sharp decline from 6.7% in September to 4.6% in October prompted widespread joy among stock market investors. It means there is a reduced prospect of further interest rate rises and a greater chance that looser monetary policy will gradually emerge over the coming months. Questor therefore remains unashamedly upbeat about the prospects for its Wealth Preserver portfolio. Of our initial notional investment, 20% was allocated to shares. So far our stock holdings have declined by 28% on average, but now should benefit from an improving operating outlook as the era of high inflation and interest rate rises abates. Several of our holdings are delivering sound financial performance even as their share

prices suffer from weak market sentiment. WH Smith, for example, recently released full-year results that reported a 28% rise in sales and a 96% increase in pre-tax profits compared with the previous year. Its travel segment, essentially stores located at airports and railway stations, was the catalyst for growth. It benefited from a continued rise in passenger numbers and should be further boosted by a forecast return to 2019 global passenger numbers in 2024, as well as their continued growth over the long run amid a more sanguine economic environment. A growing bottom line will allow WH Smith to increase capital expenditure by 15% to £140m in the current year. It also meant that finance costs were covered 3.4 times by operating profits in the 2023 financial year, a margin of safety that is likely to expand as trading conditions improve. Despite a fall of 25% since their addition to our Wealth Preserver portfolio in June 2021, the company's shares trade on a relatively rich price-to-earnings ratio of 16.4. But thanks to its strong growth prospects, the stock's multiple of forecast earnings stands at a more enticing 15. Spirax-Sarco is also poised to deliver capital gains after a disappointing performance. Its shares have fallen by 34% since they joined our portfolio in July 2021 and operating conditions remain highly challenging. Spirax-Sarco said it expected revenue to rise and its operating profit margin to improve in the 2024 financial year. In the meantime, the company is reducing overheads to strengthen its financial position amid a tough operating environment. Trading at 27.4 times forecast earnings, the company's market valuation remains relatively rich despite its recent share price slump. While further volatility in the shares cannot be ruled out in the short run, its cyclical status should make it a major beneficiary of impending improvements in the global economic outlook. Questor says – 'Hold'.

**Guardian**

**Saturday News**

**The rise of undersea champagne: 'I have never tasted such a wine in my life':** You might think that 1,500 years after the first bottle was drunk there wasn't much more innovation left to be had in the rarefied world of champagne. You would be wrong. The next big thing in the £6 billion-a-year industry is: undersea ageing. Like so many of the world's best innovations, it began by accident. In 2010, a group of divers in Finland's Åland archipelago came across the wreck of a ship that sank in 1852 and

were surprised to find 145 bottles of champagne 160ft below the surface. Even more surprisingly, the bottles were still full and tasted – in the words of a professor of food biochemistry – "incredible – I have never tasted such a wine in my life".

**Tory donor Richard Desmond revives controversial east London housing development:** A Tory donor is drawing up fresh plans for a controversial property scheme that was at the heart of a lobbying row involving a senior minister. Richard Desmond, the billionaire former owner of the Daily Express, has submitted new proposals for a huge housing project in east London, with almost twice the amount of housing envisaged under the original plans.

**Headaches at Fox as Lachlan Murdoch takes reins from father Rupert:** Lachlan Murdoch has been chairman of News Corporation and Fox Corporation, the parent company of Fox News, for more than a week now after his father Rupert finally officially handed the reins to him. Beyond the titular changes, how much of a transition is in fact being made is open to question. "I hope to continue an active role in the company," the elder Murdoch, 92, remarked during the company's most recent annual shareholders meeting.

**King's estate to transfer £100 million into ethical funds after bona vacantia revelations:** King Charles's estate has announced it is transferring more than £100 million, including funds collected from dead people under the archaic system of bona vacantia, into ethical investment funds after an investigation by the Guardian. The surprise announcement came amid growing pressure on the king over the Duchy of Lancaster's use of funds collected from people who die in the north-west of England with no will or next of kin.

**Isas: U.K. savers to get freedom to chase better deals as rules change:** Getting the best out of Isas should become easier for U.K. savers after the government announced a shake-up that will let them hop on to higher-paying accounts if they become available. The autumn statement documents revealed ministers are making a series of changes to "simplify" Isas. As well as giving people more choice, these will reduce the risk of people accidentally breaking the rules. But some commentators argued that the various changes made the system more complicated, not less.

**Sunday News**

No News

## Daily Mail

### Saturday News

**Rolls-Royce head Tufan Erginbilgic: Britain 7 must win nuclear race:** The head of Rolls-Royce is this week expected to urge the Government to throw its full weight behind ground-breaking British nuclear technology developed by the country's flagship engineering giant. Chief Executive Tufan Erginbilgic is pushing through a whirlwind transformation of the company.

**Loss-making celebrity clinic The Priory is still burning cash:** A Celebrity clinic whose previous clients have included Kate Moss, Robbie Williams and Paul Gascoigne, is 'burning cash' and facing an 'unaffordable' rent bill, according to a U.S. investment research firm. Priory Group operates a network of hospitals and treatment centres across the U.K. specialising in treatments for mental health, addiction and eating disorders. The clinic also provides services to the NHS including accommodation for patients who are sectioned under the Mental Health Act.

**Water firms handing out big dividends as bills surge:** Water companies are paying 'unsustainable' dividends while threatening customers with higher bills to plug leaks and stem sewage spills. United Utilities and Severn Trent – the two FTSE 100 suppliers – have showered shareholders with inflation-proofed payouts in recent weeks. But the cash has been paid from their reserves rather than profits, which have been hit by rising costs and high debt interest payments. The practice, which has been going on for several years, is allowed by Ofwat, the water watchdog.

**Short-sellers ramp up bets ahead of crunch Metro Bank vote:** Hedge funds have ramped up bets against Metro Bank ahead of tomorrow's crunch shareholder vote on a £925 million rescue plan. Metro has warned it may be deemed unviable by the Bank of England and put into a process for managing failed banks called resolution if the funding package is rejected.

**Green campaigners slam £4 billion Drax handout:** Taxpayers could have to fork out £4 billion to power station owner Drax under new clean energy funding plans even though campaigners dispute its green credentials. The FTSE 250 firm, which previously ran the U.K.'s largest coal-fired power plant, now produces electricity by burning wood pellets, known as biomass,

and receives a controversial Government subsidy that runs until 2027.

**Hargreaves Lansdown set to crash out of Footsie:** Hargreaves Lansdown is set to be kicked out of the FTSE 100 for the first time in 12 years. The U.K.'s largest retail investing platform, founded by billionaires Peter Hargreaves and Stephen Lansdown, has seen its value tumble by almost a third to £3.3 billion this year. This makes it the lowest-value company in the FTSE 100. It is now in line to be relegated to the FTSE 250 in the upcoming quarterly reshuffle of the indexes.

**More British rockets will take off after £121 million boost:** The U.K.'s space sector has been boosted by Jeremy Hunt's announcement of a multi million pound cash injection to help more rockets blast off from British soil. The Chancellor detailed a package of measures aimed at improving the competitiveness of the U.K. as a hub for new tech and scientific research.

### Sunday News

No News.

## Daily Express

### Saturday News

**Financial contagion warning as HSBC is told to brace for 'catastrophic' £6.3 billion hit:** HSBC is facing a "hit" of more than £6.3 billion as a result of unsecured commercial property loans into China, a U.K.-based tax consultant has warned. Bob Lyddon branded the situation a 'disaster' - and warned of a "financial contagion" risk which could have a knock-on effect on Britain's economy.

**DWP alert as millions of pensioners set to receive £600 to help with bills:** Millions of pensioners are set to receive payments of up to £600 directly in their bank accounts for the second year running. As well as this cash boost, pensioners are set to receive a 8.5 percent increase to their state pension after the prime minister Rishi Sunak came through on his pledge to halve inflation by the end of the year.

### Sunday News

No News.

## The Scottish Herald

### Saturday News

**Scotland hotels: Dalata eyes Edinburgh as Glasgow does well:** The Chief Executive of Ireland's Dalata Hotel Group,

which recently bought a building in St Andrew Square for its first property in Edinburgh, has highlighted an appetite to open further hotels in the Scottish capital. Dermot Crowley drew a parallel with Manchester where Dalata will, following the opening of a fourth hotel next year, have around 1,200 bedrooms.

### Sunday News

No News.

## The Scotsman

### Saturday News

No News.

### Sunday News

No News.



## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Monday, 27 November 2023		01:30	Industrial Profits YTD (YoY)	Oct
		08:30	Foreign Affairs Council	-
		09:00	Employment, Social Policy, and Consumer Affairs Council	-
		09:00	Total Sight Deposits (CHF)	24-Nov
		09:00	Domestic Sight Deposits (CHF)	24-Nov
		11:00	CBI Distributive Trades Survey - Realised	Nov
		13:00	Building Permits	Oct
		13:00	Building Permits (MoM)	Oct
		13:10	Speech held by Burkhard Balz	-
		15:00	New Home Sales	Oct
		15:00	New Home Sales (MoM)	Oct
		15:30	Dallas Fed Manufacturing Business Index	Nov
Tuesday, 28 November 2023		07:00	GfK Consumer Confidence Survey	Dec
		07:45	Consumer Confidence	Nov
		08:00	German Buba President Nagel Speech	-
		09:00	Private Loans (YoY)	Oct
		09:00	Employment, Social Policy, and Consumer Affairs Council	-
		12:30	BOE's David Bailey Speech	-
		13:55	Redbook Index (YoY)	25-Nov
		14:00	House Price Index s.a.	Sep
		15:00	Consumer Confidence	Nov
		15:00	Richmond Fed Manufacturing Index	Nov
		15:45	Fed's Bowman speech	-
	17:00	BoE's Haskel speech	-	
Wednesday, 29 November 2023		08:00	Retail Sales (YoY)	Oct
		08:00	Retail Sales (MoM)	Oct
		08:00	Consumer Price Index (YoY)	Nov
		08:00	Consumer Price Index (MoM)	Nov
		09:00	ZEW Survey - Expectations	Nov
		09:30	Mortgage Approvals	Oct
		10:00	Consumer Confidence	Nov
		10:00	Economic Sentiment Indicator	Nov
		10:00	Industrial Confidence	Nov
		10:00	Services Sentiment Indicator	Nov
		10:00	Producer Price Index (MoM)	Oct
		10:00	Producer Price Index (YoY)	Oct

















## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Wednesday, 29 November 2023		11:00	Industrial Sales n.s.a. (YoY)	Sep
		11:00	Industrial Sales s.a. (MoM)	Sep
		12:00	MBA Mortgage Applications	24-Nov
		13:00	Consumer Price Index (MoM)	Nov
		13:00	Consumer Price Index (YoY)	Nov
		13:30	Wholesale Inventories (MoM)	Oct
		13:30	Current Account Balance	Sep
		19:00	Fed's Beige Book	-
		23:50	Industrial Production (MoM)	Oct
		23:50	Industrial Production (YoY)	Oct
		23:50	Large Retailer's Sales	Oct
		23:50	Retail Trade (YoY)	Oct
		23:50	Retail Trade s.a. (MoM)	Oct
Thursday, 30 November 2023		01:30	NBS Manufacturing PMI	Nov
		05:00	Construction Orders (YoY)	Oct
		05:00	Consumer Confidence Index	Nov
		05:00	Annualised Housing Starts	Oct
		05:00	Housing Starts (YoY)	Oct
		07:00	Nationwide House Prices n.s.a. (YoY)	Nov
		07:00	Nationwide House Prices s.a. (MoM)	Nov
		07:00	Retail Sales (MoM)	Oct
		07:00	Retail Sales (YoY)	Oct
		07:00	Retail Sales Index	Oct
		07:00	Import Price Index s.a. (MoM)	Oct
		07:00	Import Price Index n.s.a. (YoY)	Oct
		07:00	Import Price Index	Oct
		07:30	Real Retail Sales (YoY)	Oct
		07:45	Consumer Spending (MoM)	Nov
		07:45	Producer Price Index (YoY)	Oct
		07:45	Consumer Price Index (EU norm) (MoM)	Nov
		07:45	Consumer Price Index (MoM)	Nov
		07:45	Producer Price Index (MoM)	Oct
		07:45	Producer Price Index	Oct
		07:45	Gross Domestic Product (QoQ)	Sep
		07:45	Gross Domestic Product (YoY)	Sep

## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Thursday, 30 November 2023		08:00	KOF Economic Barometer	Nov
		08:55	Unemployment Change	Nov
		08:55	Unemployment Rate s.a.	Nov
		09:00	Unemployment Rate	Oct
		10:00	Unemployment Rate	Oct
		10:00	Consumer Price Index (MoM)	Nov
		10:00	Consumer Price Index (YoY)	Nov
		10:00	Consumer Price Index (MoM)	Nov
		10:00	Consumer Price Index (YoY)	Nov
		13:30	Continuing Jobless Claims	18-Nov
		13:30	Initial Jobless Claims	25-Nov
		13:30	Personal Consumption Expenditure Core (MoM)	Oct
		13:30	Personal Income (MoM)	Oct
		13:30	Personal Spending	Oct
		13:30	Average Weekly Earnings s.a. (YoY)	Sep
		13:30	Gross Domestic Product (MoM)	Sep
		13:30	Gross Domestic Product Annualised (QoQ)	Sep
		14:45	Chicago PMI	Nov
		15:00	Pending Home Sales (MoM)	Oct
		15:00	Pending Home Sales (YoY)	Oct
		15:00	Pending Home Sales	Oct
		17:00	German Buba President Nagel Speech	-
		23:30	Unemployment Rate	Oct
		23:30	Tokyo CPI ex Fresh Food (YoY)	Nov
Friday, 01 December 2023		00:30	Nomura/ JMMA Manufacturing PMI	Nov
		01:45	Caixin/Markit Manufacturing PMI	Nov
		07:45	Budget Balance	Oct
		08:00	Gross Domestic Product n.s.a (YoY)	Sep
		08:00	Gross Domestic Product s.a. (QoQ)	Sep
		08:00	Fed's Barr Speaks	-
		08:15	Markit Manufacturing PMI	Nov
		08:30	SVME - PMI	Nov
		08:45	Markit Manufacturing PMI	Nov
		08:50	Markit Manufacturing PMI	Nov

## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Friday, 01 December 2023		08:50	Markit Services PMI	Nov
		08:55	Markit Manufacturing PMI	Nov
		09:00	Markit Manufacturing PMI	Nov
		09:00	Gross Domestic Product s.a. (QoQ)	Sep
		09:00	Gross Domestic Product s.a. (YoY)	Sep
		09:30	Markit Manufacturing PMI	Nov
		13:30	Unemployment Rate	Nov
		13:30	Labour Productivity (QoQ)	Sep
		14:30	RBC Canadian Manufacturing PMI	Nov
		14:45	Markit Manufacturing PMI	Nov
		15:00	ISM Employment	Nov
		15:00	Construction Spending (MoM)	Oct
		15:00	ISM Manufacturing PMI	Nov
		15:00	ISM Prices Paid	Nov
		15:00	ISM New Orders	Nov
		16:00	Fed's Chair Powell speech	-



## UK Corporate Calendar - Week Ahead

Date	Company	Results
Monday, 27 November 2023	Celebrus Technologies	Interim
	DSW Capital	Interim
	Jlen Environmental Assets Group Limited NPV	Interim
	Sysgroup	Interim
	Rightmove	Trading Announcement
Tuesday, 28 November 2023	easyJet	Final
	Focusrite	Final
	Greencore Group	Final
	Renew Holdings	Final
	Treant	Final
	Augmentum Fintech	Interim
	Brickability Group	Interim
	GB Group	Interim
	Kinovo	Interim
	Marlowe	Interim
	Mercia Asset Management	Interim
	Pets at Home Group	Interim
	Supreme	Interim
	Totally	Interim
	VP	Interim
	Dowlais	Trading Announcement
	DP Eurasia N.V.	Trading Announcement
	Loungers	Trading Announcement
Safestore Holdings	Trading Announcement	
Wednesday, 29 November 2023	Benchmark Holdings	Final
	Impax Asset Management Group	Final
	Cordiant Digital Infrastructure Limited NPV	Interim

## UK Corporate Calendar - Week Ahead

Date	Company	Results
Wednesday, 29 November 2023	Pennon Group	Interim
Thursday, 30 November 2023	Burning Rock Biotech Limited Ads	Q3
	Auction Technology Group	Final
	Parkmead	Final
	Blenheim Natural Resources	Q3
	Genedrive	Final
	Carclo	Interim
	Dr. Martens	Interim
	Foresight Group Holdings Limited NPV	Interim
	LXI Reit	Interim
	SRT Marine Systems	Interim
	Zoo Digital Group	Interim
	Me Group International	Trading Announcement
Friday, 1 December 2023	Mind Gym	Interim

## UK Dividend Calendar - Week Ahead

Date	Stock Code	Company	Index	Dividend Amount	Ex-Dividend	Payment Date	Dividend Impact based on last close
Wednesday, 29 November 2023	CGI	Canadian General Investments Ltd.	-	24.00¢	Special	15 - Dec - 23	<b>0.69%</b>
	PTAL	Petrolal Corporation NPV	-	2.00¢	Quarterly	15 - Dec - 23	<b>3.16%</b>
Thursday, 30 November 2023	III	3i Group	FTSE 100	26.50p	Interim	12 - Jan - 24	<b>1.22%</b>
	SVT	Severn Trent	FTSE 100	46.74p	Interim	10 - Jan - 24	<b>1.73%</b>
	AGT	AVI Global Trust	FTSE 250	0.20p	Special	04 - Jan - 24	<b>1.21%</b>
	AGT	AVI Global Trust	FTSE 250	2.30p	Final	04 - Jan - 24	<b>1.21%</b>
	BWY	Bellway	FTSE 250	95.00p	Final	10 - Jan - 24	<b>3.98%</b>
	FSV	Fidelity Special Values	FTSE 250	6.27p	Final	10 - Jan - 24	<b>2.27%</b>
	ATST	Alliance Trust	FTSE 250	6.34p	Interim	29 - Dec - 23	<b>0.60%</b>
	CLDN	Caledonia Investments	FTSE 250	18.93p	Interim	04 - Jan - 24	<b>0.53%</b>
	FGP	FirstGroup	FTSE 250	1.50p	Interim	01 - Jan - 24	<b>0.90%</b>
	HILS	Hill and Smith	FTSE 250	15.00p	Interim	05 - Jan - 24	<b>0.80%</b>
	JMAT	Johnson Matthey	FTSE 250	22.00p	Interim	06 - Feb - 24	<b>1.42%</b>
	LMP	LondonMetric Property	FTSE 250	2.40p	Interim	11 - Jan - 24	<b>1.30%</b>
	OXIG	Oxford Instruments	FTSE 250	4.90p	Interim	12 - Jan - 24	<b>0.22%</b>
	TEP	Telecom Plus	FTSE 250	36.00p	Interim	15 - Dec - 23	<b>2.18%</b>
	TMPL	Temple Bar Inv Trust	FTSE 250	2.50p	Interim	29 - Dec - 23	<b>1.07%</b>
	DEC	Diversified Energy Company	FTSE 250	4.38¢	Quarterly	29 - Dec - 23	<b>4.87%</b>
	DFS	DFS Furniture	FTSE All-Share	3.00p	Final	29 - Dec - 23	<b>2.80%</b>
	SST	Scottish Oriental Smaller Companies Trust	FTSE All-Share	13.00p	Final	12 - Jan - 24	<b>1.04%</b>
	ASLI	Abrdn European Logistics Income	FTSE All-Share	1.23p	Interim	29 - Dec - 23	<b>2.17%</b>
	HLCL	Helical	FTSE All-Share	3.05p	Interim	12 - Jan - 24	<b>1.42%</b>
	HDIV	Henderson Diversified Income Ltd.	FTSE All-Share	1.10p	Interim	29 - Dec - 23	<b>1.63%</b>
	JEGI	Jpmorgan European Growth & Income	FTSE All-Share	1.05p	Interim	12 - Jan - 24	<b>1.11%</b>
	NXR	Norcros	FTSE All-Share	3.40p	Interim	16 - Jan - 24	<b>2.10%</b>
	PAY	PayPoint	FTSE All-Share	9.50p	Interim	05 - Mar - 24	<b>1.86%</b>
	REC	Record	FTSE All-Share	2.15p	Interim	22 - Dec - 23	<b>3.24%</b>
	SREI	Schroder Real Estate Investment Trust Ltd	FTSE All-Share	0.84p	Interim	22 - Dec - 23	<b>1.85%</b>
	SOHO	Triple Point Social Housing Reit	FTSE All-Share	1.36p	Interim	15 - Dec - 23	<b>2.19%</b>
	UEM	Utilico Emerging Markets Ltd	FTSE All-Share	2.15p	Interim	15 - Dec - 23	<b>0.97%</b>
	VSL	VPC Specialty Lending Investments	FTSE All-Share	2.00p	Interim	21 - Dec - 23	<b>2.71%</b>
	WHR	Warehouse Reit	FTSE All-Share	1.60p	Interim	29 - Dec - 23	<b>1.90%</b>
	DORE	Downing Renewables & Infrastructure Trust	FTSE All-Share	1.34p	Quarterly	29 - Dec - 23	<b>1.49%</b>
	POLN	Pollen Street	FTSE All-Share	16.00p	Quarterly	29 - Dec - 23	<b>2.74%</b>
CSSG	Croma Security Solutions Group	FTSE AIM All-Share	2.20p	Final	15 - Dec - 23	<b>3..26%</b>	
CLX	Calnex Solutions	FTSE AIM All-Share	0.31p	Interim	15 - Dec - 23	<b>0.45%</b>	
MRK	Marks Electrical Group	FTSE AIM All-Share	0.30p	Interim	22 - Dec - 23	<b>0.34%</b>	

## UK Dividend Calendar - Week Ahead

Date	Stock Code	Company	Index	Dividend Amount	Ex-Dividend	Payment Date	Dividend Impact based on last close
Thursday, 30 November 2023	MBH	Michelmersh Brick Holdings	FTSE AIM All-Share	1.50p	Interim	11 - Jan - 24	<b>1.82%</b>
	TAVI	Tavistock Investments	FTSE AIM All-Share	0.070p	Interim	15 - Dec - 23	<b>1.56%</b>
	70GD	Antofagasta 5% Cum Prf	-	2.50p	Final	31 - Dec - 23	<b>N.A.</b>
	AV.A	Aviva 8 3/4% Cumulative Irrd Preference 1	-	4.38p	Final	31 - Dec - 23	<b>N.A.</b>
	ELLA	Ecclesiastical Insurance 8.625% Non-Cum Irr Pref Shares	-	4.31p	Final	02 - Jan - 24	<b>N.A.</b>
	GACA	General Accident 'A'	-	4.44p	Final	01 - Jan - 24	<b>N.A.</b>
	PAF	Pan African Resources	-	0.75p	Final	12 - Dec - 23	<b>4.61%</b>
	76ID	Rotork 9.5% Cum Prf. #1	-	4.75p	Final	31 - Dec - 23	<b>N.A.</b>
	YOU	YouGov	-	8.75p	Final	11 - Dec - 23	<b>0.88%</b>
	FIH	FIH Group	-	1.25p	Interim	12 - Jan - 24	<b>0.46%</b>
	53GW	Fuller Smith and Turner 6% 1st Cumulative Preference 1	-	3.00p	Interim	01 - Jan - 24	<b>N.A.</b>
	54GW	Fuller Smith and Turner 8% 2nd Cumulative Preference 1	-	4.00p	Interim	01 - Jan - 24	<b>N.A.</b>
	GV10	Gresham House Renewable Energy VCT 1	-	7.50p	Interim	21 - Dec - 23	<b>10.71%</b>
	GV20	Gresham House Renewable Energy VCT 2	-	7.50p	Interim	21 - Dec - 23	<b>10.87%</b>
	INVR	Investec Non-Red Non-Cum Non-Part Prf Shs	-	29.09p	Interim	12 - Dec - 23	<b>N.A.</b>
	JHDA	James Halstead 5.5% Cumulative Preference 1	-	2.75p	Interim	31 - Dec - 23	<b>N.A.</b>
	LIV	Livermore Investments Group Ltd.	-	3.00p	Interim	29 - Dec - 23	<b>6.35%</b>
	OTV2	Octopus Titan VCT	-	2.00p	Interim	21 - Dec - 23	<b>3.08%</b>
	32ID	Renold 6% Cum. Prfd.	-	3.00p	Interim	02 - Jan - 24	<b>N.A.</b>
	UTL	UIL Limited	-	2.00p	Interim	21 - Dec - 23	<b>1.69%</b>
	VLX	Voex	-	1.40p	Interim	10 - Jan - 24	<b>0.45%</b>
PMGR	Premier Miton Global Renewables Trust	-	1.85p	Quarterly	29 - Dec - 23	<b>1.76%</b>	
RMII	RM Infrastructure Income	-	1.62p	Quarterly	29 - Dec - 23	<b>2.21%</b>	

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All trading involves risk. Spread bets and CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **66% of retail investor accounts lose money when trading spread bets and CFDs with this provider.** You should consider whether you understand how spread bets and CFDs work, and whether you can afford to take the high risk of losing your money. Professional clients can lose more than they deposit.

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